

Canadian Automotive Industry Factsheet

As of February 1, 2010

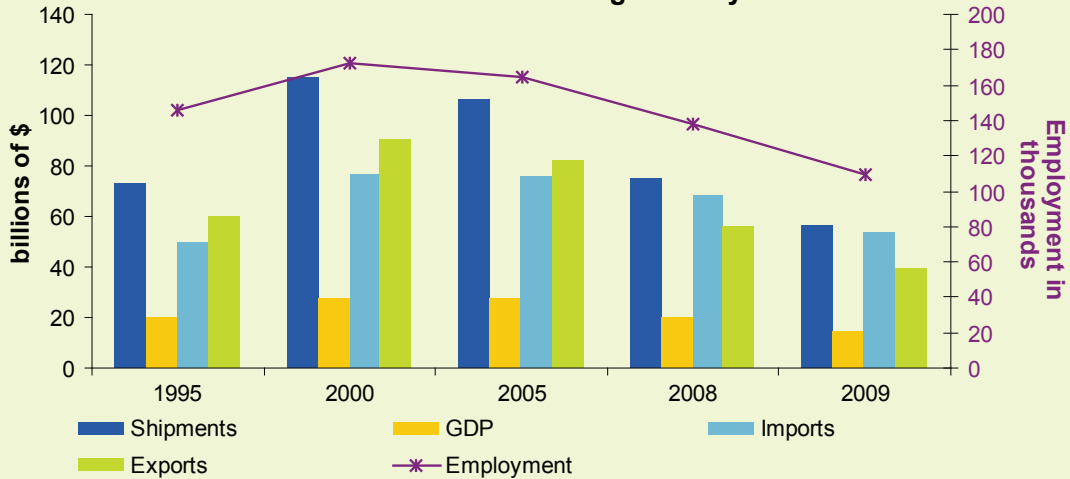


Canadian Automotive Manufacturing Industry¹

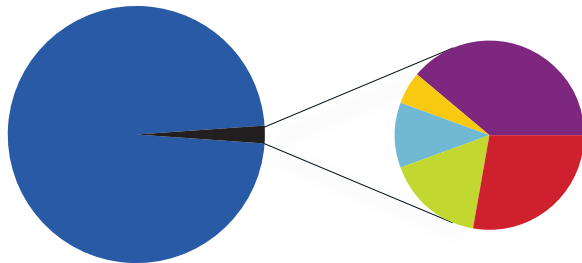
	1995	2000	2005	2008	2009	% 08 - 09	CAGR ²	% MFG ⁶
Shipments (billions of \$)	72.8	115.1	105.9	75.2	56.8	-24.5%	-1.8%	11.5%
GDP (billions of \$)	20.3	27.8	27.8	19.8	14.7	-25.8%	-2.3%	9.7%
Imports (billions of \$)	49.4	76.2	75.6	68.2	53.6	-21.5%	0.6%	17.3%
Exports (billions of \$)	59.9	90.3	82.1	55.6	39.2	-29.5%	-3.0%	17.0%
R&D Expenditures (millions of \$)	179.0	411.0	631.0	447.0	432.0	-3.4%	6.5%	5.1%
Capital Expenditures (billions of \$) ^{3,4}	3.3	2.8	3.2	3.4	3.1	-8.3%	-0.4%	NA
Employment (thousands) ⁵	145.4	172.0	164.6	137.5	109.1	-20.7%	-2.0%	7.3%

Source: Statistics Canada ¹ Includes NAICS 326193, 3361,3362 and 3363 ² Compound Annual Growth Rate ^{3,5} Excludes NAICS 326193 ⁴ Forecast 2009 data ⁶ Manufacturing

Canadian Automotive Manufacturing Industry 1995–2009



Exports 2009

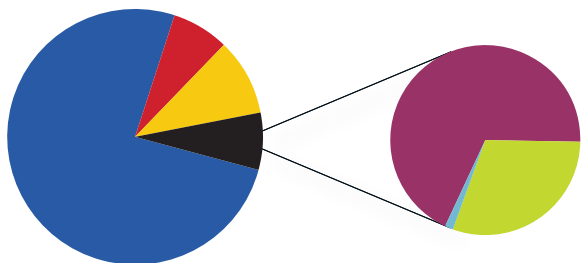


- NAFTA 98.3%
- European Union 0.5%
- BRIC 0.3%
- Latin America 0.2%
- Japan 0.1%
- Others 0.7%

Source: Statistics Canada
¹ Compound Annual Growth Rate

Exports (in M \$)	1995	2000	2005	2008	2009	% Exports	CAGR ¹
NAFTA	57,642.7	88,599.1	80,414.3	54,408.5	38,530.8	98.3%	-2.8%
United States	57,383.5	88,076.5	79,499.4	53,503.1	37,851.6	96.5%	-2.9%
Mexico	259.2	522.6	914.9	905.4	679.2	1.7%	7.1%
European Union	386.2	374.3	528.0	340.4	196.6	0.5%	-4.7%
BRIC	257.4	536.4	362.0	257.8	100.0	0.3%	-6.5%
Brazil	38.6	97.4	27.1	17.6	16.3	0.0%	-6.0%
Russia	37.0	11.6	34.7	57.9	37.6	0.1%	0.1%
India	0.6	0.7	2.2	10.1	8.6	0.0%	21.5%
China	181.2	426.8	297.9	172.3	37.5	0.1%	-10.6%
Latin America	598.1	230.9	305.5	259.4	93.8	0.2%	-12.4%
Japan	170.5	157.9	103.2	33.4	37.7	0.1%	-10.2%
Others	838.9	405.2	430.0	333.8	257.1	0.7%	-8.1%
Total	59,893.9	90,303.8	82,142.9	55,633.4	39,215.9	100.0%	-3.0%

Imports 2009



- NAFTA 76.1%
- European Union 7.0%
- BRIC 2.2%
- Latin America 0.1%
- Japan 9.7%
- Others 5.0%

Source: Statistics Canada
¹ Compound Annual Growth Rate

Imports (in M \$)	1995	2000	2005	2008	2009	% Imports	CAGR ¹
NAFTA	44,070.9	66,654.2	62,420.3	53,483.9	40,784.4	76.1%	-0.6%
United States	41,292.4	61,721.3	57,406.6	48,109.7	35,624.3	66.5%	-1.0%
Mexico	2,778.5	4,932.9	5,013.7	5,374.2	5,160.1	9.6%	4.5%
European Union	1,492.0	2,658.6	3,876.6	4,631.2	3,733.5	7.0%	6.8%
BRIC	93.7	410.6	1,142.2	1,366.6	1,157.5	2.2%	19.7%
Brazil	46.0	165.8	200.3	191.7	154.3	0.3%	9.0%
Russia	11.8	0.7	0.1	0.5	0.4	0.0%	-21.3%
India	4.1	11.3	30.7	35.1	33.8	0.1%	16.3%
China	31.7	232.8	911.1	1,139.2	969.0	1.8%	27.7%
Latin America	9.5	13.4	62.1	42.3	27.6	0.1%	7.9%
Japan	3,329.3	5,278.5	5,572.4	6,131.3	5,203.7	9.7%	3.2%
Others	366.8	1,211.1	2,505.5	2,568.1	2,663.8	5.0%	15.2%
Total	49,362.2	76,226.3	75,579.2	68,223.4	53,570.6	100.0%	0.6%

Passenger Vehicle Assembly

	1995	2000	2005	2008	2009	% 08-09	% Industry	CAGR ¹
GDP (billions of \$)	11.8	15.5	14.5	10.3	7.5	-27.4%	51.1%	-3.2%
Imports (billions of \$)	18.6	30.0	34.7	34.2	27.4	-19.9%	51.1%	2.8%
Exports (billions of \$)	42.1	62.7	53.9	36.1	26.7	-26.2%	68.0%	-3.2%
Capital Expenditures (billions of \$) ²	1.6	1.8	2.3	2.5	2.3	-8.2%	72.5%	2.5%
Employment (thousands)	56.1	55.7	49.8	42.1	35.6	-15.5%	32.6%	-3.2%

Light Vehicle Sales

(million of units)

	1995	2000	2005	2008	2009	% 08-09	% NAFTA	CAGR ¹
NAFTA	16.47	20.30	20.24	16.24	12.6	-20.8%	100.0%	-1.8%
United States	15.12	17.81	17.44	13.49	10.4	-21.4%	82.5%	-2.5%
Canada	1.16	1.59	1.63	1.67	1.45	-11.4%	11.5%	1.7%
Mexico	0.19	0.90	1.16	1.07	0.75	-27.6%	6.0%	10.6%

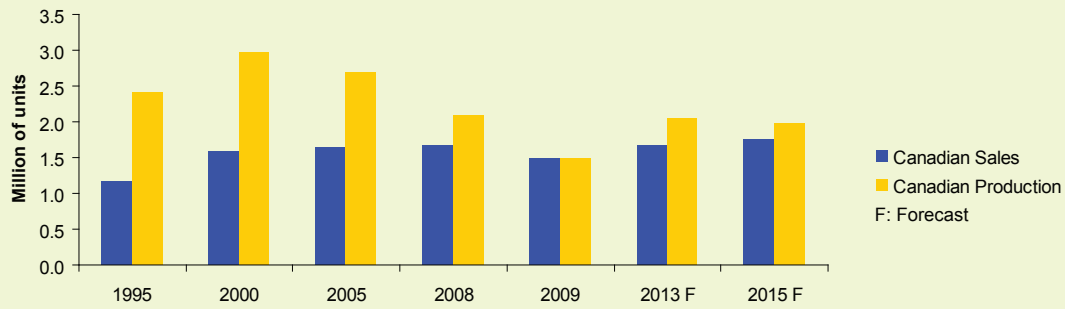
¹ Compound Annual Growth Rate

² Forecast 2009 data

Light Vehicle Production

(million of units)

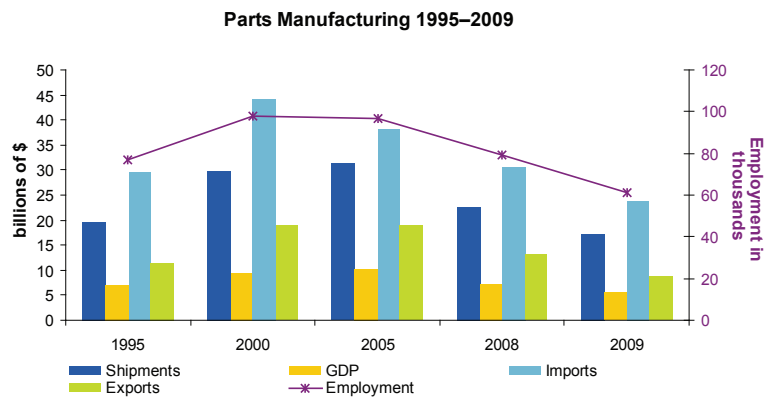
	1995	2000	2005	2008	2009	% 08-09	% NAFTA	CAGR ¹
NAFTA	15.34	17.66	16.32	12.92	8.56	-32.2%	100.0%	-3.9%
United States	12.00	12.77	11.95	8.67	5.58	-34.2%	65.2%	-5.2%
Canada	2.41	2.96	2.69	2.08	1.48	-28.4%	17.0%	-3.4%
Mexico	0.93	1.92	1.68	2.17	1.50	-28.0%	17.8%	3.7%



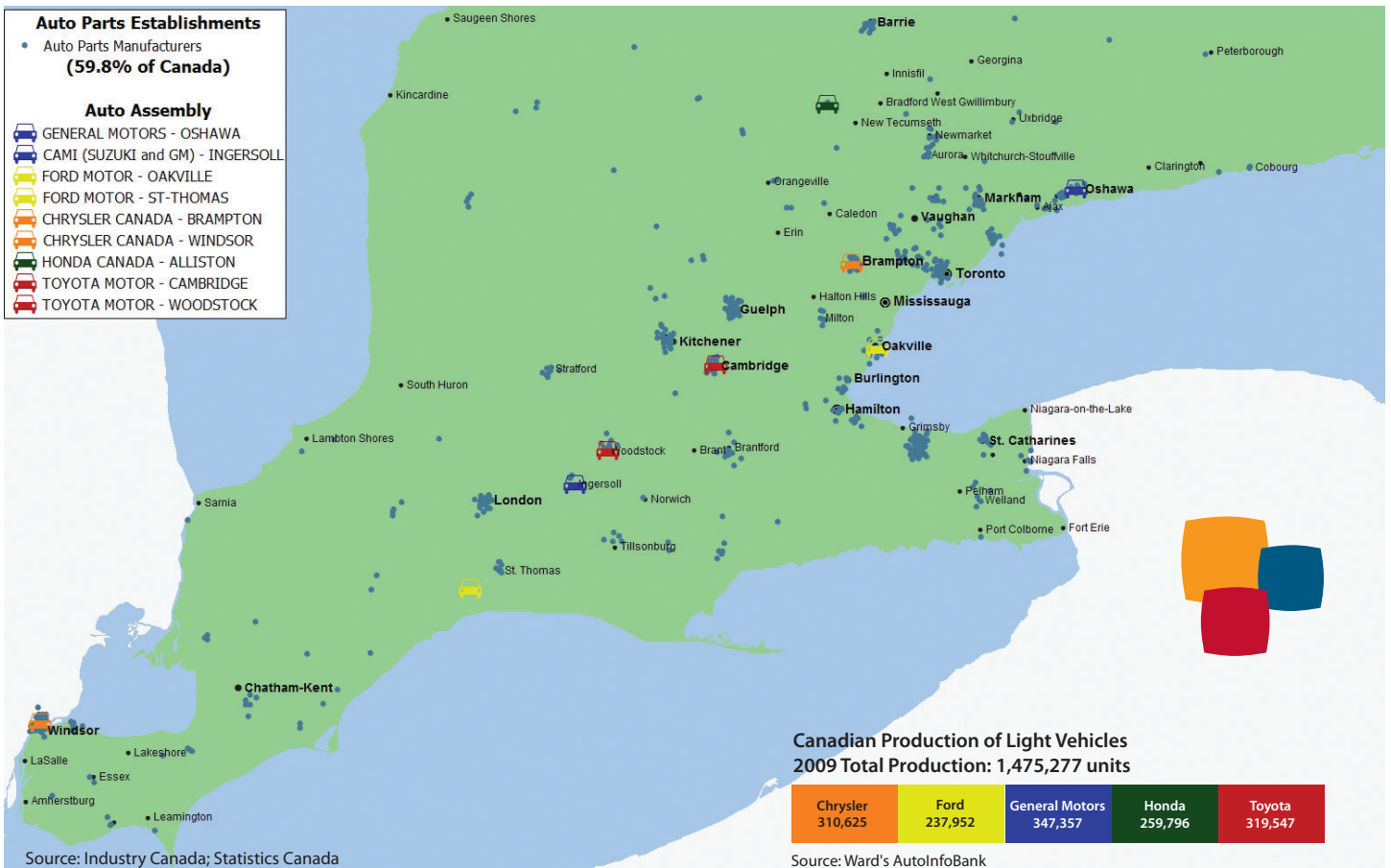
Parts Manufacturing

	1995	2000	2005	2008	2009	% 08-09	% Industry	CAGR ¹
Shipments (billions of \$)	19.7	29.9	31.2	22.6	17.3	-23.6%	30.5%	-0.9%
GDP (billions of \$)	7.0	9.5	10.1	7.2	5.5	-23.7%	37.3%	-1.7%
Imports (billions of \$)	29.5	44.2	38.0	30.5	23.9	-21.7%	44.6%	-1.5%
Exports (billions of \$)	11.5	18.9	18.8	13.1	8.8	-32.3%	22.5%	-1.9%
Capital Expenditure (billions of \$) ²	1.6	0.9	0.8	0.9	0.8	-10.1%	25.5%	-4.8%
Employment (thousands)	77.1	98.2	96.5	79.3	61.2	-22.9%	56.1%	-1.6%

Source : Statistics Canada ¹ Compound Annual Growth Rate ² Forecast 2009



Ontario's Plants and Location



Source: Industry Canada; Statistics Canada

Source: Ward's AutoInfoBank